

Organization's name: Kazakhstan-China Pipeline LLP

**PROFIT AND LOSS STATEMENT
FOR THE YEAR ENDED 31 DECEMBER 2016**

in thousands of Kazakhstani tenge

Line item	Row code	For the reporting period	For the previous period
Revenue	010	53,486,201	51,134,608
Cost of Sales	011	(29,308,599)	(29,646,377)
Gross profit (row 010 – row 011)	012	24,177,602	21,488,231
Selling expenses	013	-	-
General and administrative expenses	014	(2,897,995)	(3,316,733)
Other expenses	015	(975,974)	(450,706)
Other income	016	2,146,496	5,500,415
Operating profit (loss) (+/- 012 to 016 rows)	020	22,450,129	23,221,207
Finance income	021	2,534,956	181,776
Finance costs	022	(12,835,273)	(130,524,004)
The share of the organization in the profit (loss) of associates and joint ventures (by equity method)	023	-	-
Other non-operating income	024	-	-
Other non-operating expense	025	-	-
Profit (loss) before tax (+/- 020 to 025 rows)	100	12,149,812	(107,121,021)
Income tax benefits /(expenses)	101	499,663	17,978,504
Profit (loss) before tax from continuing operations (row 100 – row 101)	200	12,649,475	(89,142,517)
Profit (loss) after tax from discontinued operations	201	-	-
Profit (loss) for the year (row 200 + row 201) attributable to:	300	12,649,475	(89,142,517)
Parent company		-	-
Non-controlling interest		-	-
Other comprehensive income, total (sum of 410 to 420 rows):	400	655,931	856,197
including:		-	-
Revaluation of fixes assets	410	-	-
Revaluation of financial assets available-for-sale	411	-	-
The share of other comprehensive income (loss) of associates and joint ventures (by equity method)	412	-	-
Actuarial gains (losses) on pension obligations	413	-	-
Effect of change in income tax rate on deferred tax of the subsidiaries	414	-	-
Cash flow hedges	415	-	-
Exchange differences on investments in foreign operations	416	-	(154,820)
Hedging on net investments in foreign operations	417	-	-
Other components of other comprehensive income	418	819,914	1,263,772
Adjustment on reclassification in profit (loss)	419	-	-
Tax effect of components of other comprehensive income	420	(163,983)	(252,755)
Total comprehensive profit (loss) (row 300 + row 400)	500	13,305,406	(88,286,320)
Total comprehensive profit attributable to:		-	-
Parent company		13,305,406	(88,286,320)
Non-controlling interest		-	-
Earnings per share:	600	-	-
Including:		-	-
Basic earnings per share:		-	-
from continuing operations		-	-
from discontinued operations		-	-
Diluted earnings per share:		-	-
from continuing operations		-	-
from discontinued operations		-	-

General Director: Tanatarov A.B.
(full name)

Chief Accountant: Tang Jing
(full name)



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